

UNAPPROVED - ADDING FUNDING SOURCE 5.22.2012

1st Draft RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Page 1: January through June 2012

Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	FUNDING SOURCE	Total Outstanding Debt or	Beginning Balance Jan. 2012	2012 Payments by Month							Remaining Outstanding Balance June
							Jan.	Feb.	March	April	May	June	Total	
	Bond Payments and Expenses:													
1)	1998 GRA Revenue Bonds Series A	US Bank	GRA Bond Payments	TI	15,501,880	349,525	349,525						349,525	15,152,355
2)	Contract for audit	Diehl, Evans & Co., LLP	Bond independent auditor	TI	492,856	5,683	5,683						5,683	487,173
3)	Contract for continuing disclosure	Goodwin Consulting Group, Inc.	Bond continuing disclosures	TI	162,056	7,269	1,964		1,555	1,250	1,250	1,250	7,269	154,787
4)	Fiscal agent fees - bonds GIA/GRA	US Bank	Bond fiscal agent fees	TI	304,639	11,357						3,000	3,000	301,639
5)	Bond administrative Expenses	County of Marin	Bond administration costs	TI	2,370,532	133,788							-	2,370,532
	Contracts and Funding Agreements:													
6)	Ridgeway Marin Apartments	Marin City Community Land Corp	Housing Assistance Pledge Agreement 9/1/95	TI	12,632,250	311,384	152,880					158,504	311,384	12,320,866
7)	Below Market Rate Housing Monitoring	Marin Housing Authority	BMR Program oversight	TI	1,663,559	34,217	10,898	-	5,000	3,000	5,000	10,319	34,217	1,629,342
8)	Services to Marin City Community	County of Marin	MCSC excess proceeds CLC-RDA Agreement 9/29/95	O	312,500	312,500		225,000					225,000	87,500
9)	Services to Marin City Community	County of Marin	NR excess proceeds CLC-RDA Agreement 9/29/95	O	167,000	8,000				8,000			8,000	159,000
10)	Donahue Underpass Improvements	Marin County Dept. of Public Works	Project area public safety improvements	TI	169,026	169,026	169,026					-	169,026	-
11)	Marin City Community Center	Marin City Community Services District	Renovation, expansion, upgrade	TI	1,250,000	1,250,000						625,000	625,000	625,000
12)	Legal support services	Best, Best & Krieger	Contract for FY2012 legal services	TI	10,366	10,366	552	1,963	1,963	1,963	1,963	1,962	10,366	-
	Administrative Expenses:													
13)	Successor Agency admin. costs	County of Marin	Management, oversight and monitoring	TI	3,567,492	67,492	11,249	11,249	11,249	11,249	11,249	11,247	67,492	3,500,000
	Payments administered by County Dept. of Finance:													
14)	Pass-through payments	Marin County Agencies, Schools, etc.	CA H&S Code 33676 pass through payments	TI	5,307,076	142,837				126,966		15,871	142,837	5,164,239
15)	Statutory Payments SB2557	County of Marin Dept. of Finance	CA SB2557 payments to County DOF	TI	490,795	10,143		10,143					10,143	480,652
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	*Note Receivable - all payments received will be "excess proceeds" and are obligated to services in Marin City per 1995 agreement													-
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	Totals - This Page				44,402,027	2,823,587	701,777	248,355	19,767	152,428	19,462	827,153	1,968,942	42,433,085
	Totals - Other Obligations				1,679,342	50,000	-	-	-	-		-	-	1,679,342
	Totals - Page January - June 2012				46,081,369	2,873,587	701,777	248,355	19,767	152,428	19,462	827,153	1,968,942	44,112,427

** Funding Source key
TI - Tax increment
O - Other

